

| NAME:Samantha StricklandDATE/TIME:02/04/2017 07:02 PM | ORGANIZATION NAME:<br>SCORING FORMULA: | Flagler Hospital, Inc.<br>Administrative/Clerical - External AC |
|---|--|---|
| ELAPSED: 45m 31s                                      | STRUCTURED INTERVIEW                   | I: Administrative/Clerical                                      |
| SURVEY VERSION: V                                     | APPLICANT ID:                          | 17389982  |
|   |  |   |

| "CONFIDENCE-IN-RESULTS" SCALE | "INFLATED RESPONSE" SCALE   |  |  |
|-------------------------------|---|--|--|
| OK CAUTION                    | OK CAUTION This applicant responded to questions in a forthright, realistic manner. |  |  |

| JOB FIT INDICES - Administrative/Clerical   |   |   |         |   |   |   |      |   |   |    |
|---|---|---|---------|---|---|---|------|---|---|----|
| When scores are in the 1-2 range the applicant should be  |   | W | AVERAGE |   |   |   | HIGH |   |   |    |
| pursued with a considerable degree of caution (providing the index is job relevant).  | 1 | 2 | 3       | 4 | 5 | 6 | 7    | 8 | 9 | 10 |
| <b>JOB PERFORMANCE INDEX</b><br>The higher an individual scores on this index,<br>the more likely they are to be rated as a<br>"top performer" within this Job Family.  |   |   |         |   |   |   |      |   |   |    |
| <b>RETENTION INDEX</b><br>The higher an individual scores on this index,<br>the more likely they are to be committed to the<br>organization, and less likely than their coworkers<br>to leave the organization. |   |   |         |   |   |   |      |   |   |    |
| <b>SERVICE EXCELLENCE INDEX</b><br>The higher an individual scores on this index,<br>the more likely they are to be rated as a "top<br>service provider" within this Job Family.                                |   |   |         |   |   |   |      |   |   |    |



This report is confidential and should never be shown to the applicant.

#### **SERVICE & VALUES SCALES**

The following scales and service attributes have been identified as important factors contributing to successful job performance. Scores in the "low" range (score 1-2.5) indicate a POTENTIAL problem area. Custom-written interview questions are provided to determine if the applicant's "fit" is in alignment with job and organizational requirements.

| Administrative/Clerical   |  | LO  | N |   | AVE | RAG | E |   | HIC | GH |  |
|---|--|-----|---|---|-----|-----|---|---|-----|----|--|
| Norms   | LOW SCORES   | 1 2 | 3 | 4 | 5   | 6   | 7 | 8 | 9   | 10 | HIGH SCORES  |
| Work Ethic/Attendance<br>Conscientious, hard working and<br>dependable.                               | Lacks ambition requires direction, poor attendance.                                      |     |   |   |     |     |   |   |     |    | Self motivated,<br>believes in hard<br>work and good<br>attendance.                    |
| <b>Energy</b><br>Maintains a high level of activity.  | Slow work pace,<br>minimal work effort.  |     |   |   |     |     |   |   |     |    | Helps others and<br>seeks additional<br>work.  |
| <b>Teamwork</b><br>Works closely with others and<br>reinforces the contributions of others.           | Avoids team<br>settings. Frequent<br>conflicts with others.                              |     |   |   |     |     |   |   |     |    | Team oriented.<br>Works with others<br>to achieve goals.                               |
| Customer Focus<br>Warm friendly demeanor. Enjoys<br>personal contact with customers.                  | Ignores or avoids<br>request for service.<br>Sees customers as<br>an imposition.         |     |   |   |     |     |   |   |     |    | Responds to<br>needs of others.<br>Satisfies patients<br>and families.                 |
| <b>Compassion</b><br>Genuine desire to help and assist<br>others.                                     | Cold and distant.<br>Impatient.  |     |   |   |     |     |   |   |     |    | Genuine concern<br>for patients.<br>Sympathetic and<br>patient.                        |
| Flexibility/Adaptability<br>Ability to adjust to changes in<br>priorities, demands and procedures.    | Resists change.<br>Complains when<br>asked to adjust<br>priorities.                      |     |   |   |     |     |   |   |     |    | Quickly adjusts to<br>change. Flexible<br>to changes in<br>priorities and<br>demands.  |
| Multi-Tasking<br>Ability to manage multiple tasks<br>simultaneously.                                  | Frustrated by<br>multiple demands.<br>Focuses on one<br>thing at a time.                 |     |   |   |     |     |   |   |     |    | Easily manage multiple demands and activities.   |
| Valuing Diversity<br>Accepts and embraces differences<br>among people.                                | Intolerant/critical of<br>others. Has difficulty<br>with others that are<br>"different." |     |   |   |     |     |   |   |     |    | Relates well with<br>others different from<br>self (varied race,<br>gender, age, etc). |
| <b>Openness to Learning</b><br>Willingness to update and improve<br>job related skills and knowledge. | Avoids training<br>opportunities.<br>Resists new<br>methods.                             |     |   |   |     |     |   |   |     |    | Embraces training.<br>Updates skills on<br>own.  |

| JOB PREVIEW MATRIX   |             |             |                   |                                 |                 |
|--|-------------|-------------|-------------------|---------------------------------|-----------------|
| Review the job requirements. Probe requirements where  | REFUSAL     | RELUCTANT   |                   | WILLING                         |                 |
| an applicant has expressed "reluctance" or "refusal."<br>Refer to the Interviewer's Toolkit for specific follow-up<br>questions. | I WILL NOT: | RATHER NOT: | NOT 1ST<br>CHOICE | DOESN'T<br>MAKE A<br>DIFFERENCE | I PREFER<br>TO: |
| Work on-call (available to work as needed)   |             |             |                   | X                               |                 |
| Work around people with contagious diseases  |             |             |                   | Х                               |                 |
| Work on holidays   |             |             |                   | Х                               |                 |
| Work evenings (2nd shift)  |             |             |                   | Х                               |                 |
| Work nights (3rd shift)  |             |             |                   | X                               |                 |
| Work a 12-hour shift   |             |             |                   |                                 | Х               |
| Work weekends  |             |             |                   | X                               |                 |
| Deal with body fluids and blood  |             |             |                   | X                               |                 |

## STRUCTURED BEHAVIORAL-BASED INTERVIEW GUIDE

| Staff Assessment Structured Selection Process - AN OVERVIEW |   |   |  |  |  |  |  |
|---|---|---|--|--|--|--|--|
| STEP 1.   | STEP 2.   | STEP 3.   | STEP 4.  | STEP 5.  |  |  |  |
| JOB FIT INDICES   | JOB PREVIEW MATRIX  | SERVICE AND<br>VALUES SCALES  | STRUCTURED INTERVIEW   | SUMMARY EVALUATION   |  |  |  |
| Check for "caution" scores on page 1.                       | Probe "reluctant" and/or<br>"refusal" responses on<br>page 2. | Use custom written<br>questions to probe "low<br>scores" in greater detail<br>(when applicable) page 4. | Use this guide to conduct<br>a structured, behavioral-<br>based interview. | Use this matrix to compile<br>the information for your<br>final decision (last page<br>of report). |  |  |  |

#### STRUCTURED INTERVIEW

The structured interview guide utilizes behavioral-based interview questions to assess previous job behaviors/performance. Research demonstrates past performance is an excellent predictor of future, on-the-job performance. Each question is likely to take five minutes. Give the applicant plenty of time to recall specific situations. Use the "probes" to clarify and pursue specific details.

#### Preparation (Before the Applicant arrives)

- Coordinate time, place and roles with interviewers
- Prepare the interview room and prevent interruptions (e.g. phone calls)
- Review the applicant's resumé/application
- Review the Staff Assessment Feedback Report and review the custom and structured questions

#### **Opening the Interview Session**

- Greet the applicant try to put them at ease
- □ Introduce the interviewer(s) along with their position in the organization
- Explain the purpose of the interview
  - To gather information to enable the organization to make a fair decision
  - · To help the applicant understand the organization and the position
- ☐ Inform the applicant you'll be taking notes

#### SAMPLE INTRODUCTORY OPENING

"I am going to ask you a number of questions. Some questions may ask you to tell about an actual experience you've had. Others may ask you about your education or some specific skill or knowledge. The purpose of the interview is to gather information and assist in making a fair decision. We also want to help you better understand our organization and this position. I'll be taking notes during our interview. Do you have any questions before we get started?"

#### Conducting the Body of the Interview

- Stick to the structured format provided
- Read the questions provided (do not paraphrase)
- Use probes to ensure complete understanding of the response
- Remember to take notes
- Provide the applicant with a realistic preview of the job requirements and your selection process

#### Following the Interview

- Review and complete notes
- Evaluate the applicant on factors and fit
- Reach consensus with other interviewers and make final decision

#### Additional information is available in the Interviewer's Toolkit.

#### Structured Interview Guide - Administrative/Clerical

The following questions are targeted for Administrative/Clerical related positions. Use this guide to conduct a structured interview.

You may opt to open the interview with a more general question, if desired. For example:

#### What led you to apply for this position?

- What are the 3 most important things you're looking for in your current job search?
- What do you consider to be the most important attributes of a \_\_\_\_\_?
- Describe a time you've displayed those attributes.

#### Teamwork

## Please describe the most recent thing you have done at work that demonstrated your willingness to work cooperatively with others.

- What was the situation?
- What did you do that demonstrated your cooperation?
- What motivated you to do this?

#### **RED FLAG: LISTEN FOR:** Avoids team-related assignments. □ Is comfortable and enthusiastic working as a team member. Prefers to work independently. Supports other team members' efforts and praises their Prefers to make their own decisions rather than gather contributions. input and consensus from a team. Is comfortable with team decision-making processes. Prefers to take credit for their own work accomplishments rather than share the accomplishment in a Actively contributes to the team effort. team format. Notes

| Marginal                   | Fair         | Satisfactory | Very Good    | Optimal                 |
|----------------------------|--------------|--------------|--------------|-------------------------|
| (Bottom 20% of Candidates) | 🗆 🗌 2 Points | 🗆 🗌 3 Points | 🗆 🗌 4 Points | (Top 20% of Candidates) |

#### **Emotional Evenness**

## When you are faced with a very high workload, it can be challenging to remain calm. Tell me about a time when you felt overwhelmed at work but were still able to remain calm.

- Why did that situation make you feel overwhelmed?
- What did you do to remain calm? Why?
- What was the outcome?
- What did you learn from this experience?

#### **RED FLAG:**

| Situation | did not appear to | be that challenging. |
|-----------|-------------------|----------------------|
|-----------|-------------------|----------------------|

Actions taken did not appear to be effective.

- □ Offers few alternative actions.
- Demonstrates little to no learning from experience.

#### LISTEN FOR:

- Provides a very challenging situation.
- Actions taken are highly effective.
- □ Offers several alternative actions.
- Demonstrates considerable learning from experience.

#### Notes

| Marginal                   | Fair         | Satisfactory | Very Good    | Optimal                 |
|----------------------------|--------------|--------------|--------------|-------------------------|
| (Bottom 20% of Candidates) | 🗌 🗌 2 Points | 🗌 🔲 3 Points | 🗌 🗌 4 Points | (Top 20% of Candidates) |

#### **Work Ethic**

Provide two examples of things you've done in previous jobs that demonstrate your willingness to work hard.

- How hard do you work, compared to your co-workers?
- Provide an example that demonstrates your comparison.
- How would your last supervisor rate your work ethic?
- Provide an example of why your supervisor would rate you in that manner.

#### **RED FLAG:**

Does not overextend themself on the job.

 $\hfill\square$  Has difficulty articulating examples of going "above-and-beyond."

Reluctant to work overtime.

Requires ongoing guidance or oversight.

#### Notes

#### LISTEN FOR:

| Demonstrates willingness to work additional hours. |
|--|
|--|

Believes in a full day's work for pay received.

Follows through on their commitments and deadlines.

□ Maintains a positive and punctual attendance record.

| Marginal                   | Fair         | Satisfactory | Very Good    | Optimal                                      |
|----------------------------|--------------|--------------|--------------|--|
| (Bottom 20% of Candidates) | 🗌 🔲 2 Points | 🗌 🔲 3 Points | 🗆 🔲 4 Points | (Top 20% of Candidates) $\Box \Box 5$ Points |
|                            |              |              |              |  |

#### Flexibility/Adaptability

## Suppose your supervisor asked you to do work that was clearly outside of your normal job duties. How would you handle the situation?

- Why would you handle the situation in that way?
- In deciding how to respond, what factors or criteria would you consider?
- At what point would you consider the request to be unacceptable?
- In what ways, if any, would you expect to be compensated or rewarded for this additional work?

| RED FLAG:  |  | LISTEN FOR:  |
|--|--|--|
| $\square$ Reluctant to perform tasks outside of job description.                                 |  | Willing to work outside job description or work assignment (vs. "not my job"). |
| $\Box$ Is inflexible and reluctant to accept change, particularly if it affects them personally. |  | Willing to "go the extra mile" (extra time and effort) to<br>get things done.  |
| Unwilling to help others.  |  | $\square$ Seeks out tasks outside their job description.                       |
|  |  |  |

#### Notes

| Marginal                   | Fair         | Satisfactory | Very Good    | Optimal                 |
|----------------------------|--------------|--------------|--------------|-------------------------|
| (Bottom 20% of Candidates) | 🗆 🗌 2 Points | 🗆 🗌 3 Points | 🗆 🗌 4 Points | (Top 20% of Candidates) |

#### Communication

## Sometimes you will be talking with people who are very frustrated with what you are saying. Tell me about a time you overcame their frustration to effectively communicate with them. What was the situation, what did you specifically do, and what was the outcome?

- Why was the other person frustrated?
- Why did you do what you did?
- What would you have done if your approach had not worked?
- What did you learn from the experience?

#### **RED FLAG:**

 $\hfill\square$  Did not understand the source of frustration.

Could not clearly explain reasons for communication approach.

Communication approach was not effective.

Does not offer alternative approach (or offers few).

Little to no learning demonstrated as a result of the experience.

| LIST | ΕN | FOR: |  |
|------|----|------|--|
|      |    |      |  |

Understands source of frustration.

- Clearly explains reasons for communication approach.
- Communication approach is effective.
- Offers good alternative approaches.
- Demonstrates learning as a result of the experience.

#### Notes

| Marginal                   | Fair         | Satisfactory | Very Good    | Optimal                 |
|----------------------------|--------------|--------------|--------------|-------------------------|
| (Bottom 20% of Candidates) | 🗌 🔲 2 Points | 🗌 🔲 3 Points | 🗌 🔲 4 Points | (Top 20% of Candidates) |
|                            |              |              |              |                         |
|                            |              |              |              |                         |

#### Accountability

#### In our organization we depend on each other to get our work done in a timely and high-quality manner. Tell me about a time when others depended on you and you really came through and delivered important or high-quality work.

- In what ways did others depend on you?
- Why was it important to you to come through and deliver on your work?
- What did you do to deliver your work?
- What did you learn from this experience?

#### **RED FLAG:**

 $\Box$  It is not clear that the person is dependable and reliable.

Did not clearly deliver on important or high-quality work.

Demonstrates little learning from experience.

#### **LISTEN FOR:**

□ It is clear that the person is dependable and reliable.

Clearly delivered on important or high-quality work.

Demonstrates considerable learning from experience.

#### Notes

| Marginal                   | Fair         | Satisfactory | Very Good    | Optimal                 |
|----------------------------|--------------|--------------|--------------|-------------------------|
| (Bottom 20% of Candidates) | 🗆 🗌 2 Points | 🗌 🔲 3 Points | 🗆 🗆 4 Points | (Top 20% of Candidates) |

#### Time Management/Multi-Tasking

#### Tell me about a time when you had too many things to do and not enough time to get them all done.

- What did you do?
- How did this impact the quality of your work? Explain. .
- What system do you use to ensure that your work gets done correctly, and in a timely manner?
  What, if anything, would you do differently next time?

| RED FLAG:   | LISTEN FOR:   |
|---|---|
| Requires considerable time to switch between tasks.   | Can quickly switch from one task or priority to another                             |
| Difficulty prioritizing tasks.                        | with minimal lost effort.  Maintains high quality standards regardless of workload. |
| Does not use a consistent system to keep track of     |   |
| multiple tasks.                                       | Uses an effective system to keep track of multiple tasks                            |
| Shows little evidence of effectively managing time or | and establish priorities.   |
| priorities.   | Effectively manages changes in priorities.  |
| Notes   |   |

| Marginal                   | Fair         | Satisfactory | Very Good    | Optimal                 |
|----------------------------|--------------|--------------|--------------|-------------------------|
| (Bottom 20% of Candidates) | 🗆 🗌 2 Points | 🗆 🗌 3 Points | 🗆 🗌 4 Points | (Top 20% of Candidates) |

#### **Technical Interview Guide - Administrative/Clerical**

This section provides you with the opportunity to ask technical or skill oriented questions related to the target position.

| User | Defined | Question | 1 |
|------|---------|----------|---|
|------|---------|----------|---|

#### Notes

| Marginal                   | Fair         | Satisfactory | Very Good    | Optimal                 |
|----------------------------|--------------|--------------|--------------|-------------------------|
| (Bottom 20% of Candidates) | 🗆 🗌 2 Points | 🗌 🔲 3 Points | 🗆 🔲 4 Points | (Top 20% of Candidates) |
|                            |              |              |              |                         |
| User Defined Questio       | n 2          |              |              |                         |
|                            |              |              |              |                         |
|                            |              |              |              |                         |
|                            |              |              |              |                         |
| Notes                      |              |              |              |                         |

# Marginal<br/>(Bottom 20% of Candidates)FairSatisfactoryVery GoodOptimal<br/>(Top 20% of Candidates)I I PointI I 2 PointsI I 3 PointsI I 4 PointsI I 5 Points

#### TIPS FOR CLOSING THE INTERVIEW:

- Start by determining the applicant's interest in further discussion and consideration (don't assume continued interest).
- Clearly communicate the remaining steps in the selection process (e.g., reference check, subsequent interviews, decision time-line, who will contact him/her and in what time period).
- Generally speaking, it is not a good idea to make any specific promises of employment at this time.
- End the session on a positive note, stand and shake hands, and sincerely thank the applicant for his/her interest and cooperation.
- If the process takes longer than what was communicated, contact the applicant and inform him/her of the status.
- Always remember that the applicant is a guest at your organization and should be treated accordingly.

#### **EXAMPLE DIALOGUE:**

"Well Cheryl, that concludes the interview session. Our discussion has been very enlightening and I've appreciated your honesty and cooperation. We still have additional applicants who will be interviewed for the position, but we hope to complete those sessions and make a decision within two weeks. Are you still interested in pursuing employment with us? (Response) That's great, either I or someone from our Human Resources Department will call you at that time regarding our decision. Thank you for your interest in working at our organization."

#### **INTERVIEWER'S TOOLKIT**

The Toolkit has proven to be a valuable resource for new Hiring Managers and experienced Interviewers. The Toolkit includes:

- A Behavioral-Based Interviewer Training Module
- Hundreds of Behavioral-Based Interview Questions Including:
  - Questions for all Five Job Families (e.g., Administrative/Clerical, Patient Care, Entry-Level Service, etc.)
  - Questions for the 12 Service & Values Scales (e.g., Compassion, Customer Focus, Teamwork, etc.)
  - Additional Behavioral Questions (e.g., Gossip, Quality, Attention to Detail, Retention, etc.)
- Peer/Panel Interview Guides for all Five Job Families
- Staff Assessment Feedback Report Interpretation

#### **ONLINE TRAINING:**

A tutorial on how to understand and interpret the Staff Assessment Feedback Report is available. This training assists those unfamiliar with the assessment (and those who desire a refresher) on how to best utilize the Staff Assessment.

#### Instructions to access these resources: hsa.healthcaresource.com

Login with your Staff Assessment credentials, select Help, and click on Support to view Toolkit. If you do not have credentials, please contact HR for a link to be emailed to you for Toolkit access.

**Interviewer Name:** 

#### Date/Time:

| Scoring Instructions   | Technical & Screening Fit  |   |   |            | _ |   |
|--|--|---|---|------------|---|---|
| Use the five-point scale from the "Scoring Legend"<br>(below) to rate this applicant in regard to their  | Experience<br>(From application, resume and interview)           | 1 | 2 | 3          | 4 | 5 |
| Experience, Education & Training and any other criteria that would apply to their Technical &Screening Fit.  | Education & Training<br>(From application, resume and interview) | 1 | 2 | 3          | 4 | 5 |
| For example, if an applicant is a Nurse with a ten-year,<br>successful track record and possesses the background<br>and experience you desire, you may rate them as a "5"<br>(Optimal) on "Experience."                        | Other:   | 1 | 2 | 3          | 4 | 5 |
| Scoring Legend: 1 = Marginal 2 = Fair 3 = Satisfac   | ctory 4 = Very Good 5 = Optimal                                  |   |   | Ave<br>Sco |   | e |
| Scoring Instructions   | Job Fit / Service & Values                                       |   |   |            |   |   |
| Use the five-point scale from the "Scoring Legend"<br>(below) to rate this applicant in regard to their Job  | Job Performance  | 1 | 2 |            | 4 |   |
| Fit/Service & Values.<br>Review each of the criteria (e.g. Job Performance,  | Retention  | 1 | 2 | 3          | 4 | 5 |
| Review each of the criteria (e.g. job Performance,<br>Retention, etc.) and use your judgment to provide a<br>rating using the numeric score to the right that best<br>represents the "fit" of this candidate for the position. | Service Excellence   | 1 | 2 | 3          | 4 | 5 |
| For example, if an applicant scores an "8.5" on the Job<br>Performance Index, you would likely rate them a "5"<br>(Optimal) on the scale to the right.   | Service & Values Scales  | 1 | 2 | 3          | 4 | 5 |
| As you rate the Service & Values Scales, consider the scores in relation to the job requirements, culture and  |  | - | ~ | 2          | т | 5 |

Scoring Legend: 1 = Marginal 2 = Fair 3 = Satisfactory 4 = Very Good 5 = Optimal

Average Score

| Scoring Instructions   | Interview Results                 |   |   |            |           |   |
|--|-----------------------------------|---|---|------------|-----------|---|
| Calculate the <b>average score</b> for the Custom Questions you asked, then select the numeric score to the right that best represents that score.           | <b>Custom Interview Questions</b> | 1 | 2 | 3          | 4         | 5 |
| Calculate the <b>average score</b> for the Structured<br>Questions you asked, then select the numeric score to<br>the right that best represents that score. | Structured Interview<br>Questions | 1 | 2 | 3          | 4         | 5 |
| Calculate the <b>average score</b> for the Technical Questions you asked, then select the numeric score to the right that best represents that score.        | Technical Interview<br>Questions  | 1 | 2 | 3          | 4         | 5 |
| Scoring Legend: 1 = Marginal 2 = Fair 3 = Satisfacto   | ory 4 = Very Good 5 = Optimal     |   |   | Ave<br>Sco | rag<br>re | е |

#### **SCORING MATRIX INSTRUCTIONS:**

"fit" with the position. The objective is to combine this

information to make a final rating.

Bring the Score for each of the three criteria (Technical & Screening Fit, Job Fit/Service & Values, and Interview Results) into the "Score" column. Total the three criteria to calculate the Final Applicant Score.

### **ASSIGNING WEIGHTS:**

If you would like to weight one criteria more than another, write in the weight for each of the criteria in the appropriate column. Keep criteria weights simple (e.g. 1.0, 1.5, 2.0) and no criteria should receive more than a double (i.e. 2.0) weight.

**NOTE:** Be sure to consistently apply the same weight criteria for all applicants you are considering for this position.

Make Offer

| Scoring Matrix                   | Weight | Score | Total |
|----------------------------------|--------|-------|-------|
| Technical &<br>Screening Fit     |        |       |       |
| Job Fit /<br>Service &<br>Values |        |       |       |
| Interview<br>Results             |        |       |       |
| Final Applicant<br>Score         |        |       |       |

Do not pursue further

Samantha Strickland

**Next Action:** 

#### □ Consider but interview others □ Refer this person to: .

The Staff Assessment has been designed & validated for Healthcare. It should be used in conjunction with other information such as work experience, education, training, background checks, interview, etc. The Staff Assessment should not be the sole determining factor in your decision- making process. Do not share this information with the applicant. For additional information, please contact symplr at (866) 323-3030 or talentsupport@symplr.com.